EXTENDED TO NOVEMBER 15, 2023

ggn

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Inspection

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

and ending A For the 2022 calendar year, or tax year beginning D Employer identification number Check if applicable: C Name of organization Address change UNITED WAY OF TRUMBULL COUNTY Name change 34-1083629 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Final return/ 295 HARMON AVE., NW (330) 369-1000termin-ated 492,344. G Gross receipts \$ City or town, state or province, country, and ZIP or foreign postal code Amended 44483 WARREN, OH H(a) Is this a group return Applica-F Name and address of principal officer: CHRISTINE COPE Yes X No for subordinates? pending SAME AS C ABOVE H(b) Are all subordinates included? Yes No Tax-exempt status: X = 501(c)(3) = 501(c)(insert no.) 4947(a)(1) or If "No," attach a list. See instructions WWW.UNITEDWAYTRUMBULL.ORG H(c) Group exemption number K Form of organization: X Corporation Association L Year of formation: 1923 M State of legal domicile: OH Part I Summary Briefly describe the organization's mission or most significant activities: HUMAN SERVICE PLANNING. Activities & Governance FUNDRAISING, AND DISBURSEMENTS TO PROVIDER ORGANIZATIONS. oxdot if the organization discontinued its operations or disposed of more than 25% of its net assets. 21 Number of voting members of the governing body (Part VI, line 1a) 21 Number of independent voting members of the governing body (Part VI, line 1b) 4 5 5 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 400 6 Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 7b Current Year Contributions and grants (Part VIII, line 1h) 591,559 410,674. Revenue 0. 0. Program service revenue (Part VIII, line 2g) 26,851. 20,929. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 0. 0 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 618,410. 431,603. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 145,176. 149,695. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. Benefits paid to or for members (Part IX, column (A), line 4) 248,190. 168,562. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 165,726. 184,324. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 502,581. -70,978. 559,092. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 59,318. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 1,107,191. 1,099,585. 20 Total assets (Part X, line 16) 19,485. 113,676. 21 Total liabilities (Part X, line 26) 087,706. 985,909. Net assets or fund balances. Subtract line 21 from line 20. Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has anv knowledge. Date Signature of officer Sign CHRISTINE COPE, PRESIDENT & CHIEF EXECUTIVE OFFICER Here Type or print name and title PTIN Date Print/Type preparer's name Preparer's signature Paid SCOTT K. LOREE, CPA P00188955 O'CONNOR, HOSO, & LOREE, LLC Firm's EIN 56-2470951 Preparer Firm's name Firm's address 8700 E. MARKET ST., SUITE 1 Use Only Phone no. 330 - 856 - 9222 WARREN, OH 44484 May the IRS discuss this return with the preparer shown above? See instructions X Yes

) (Revenue \$

4e

Other program services (Describe on Schedule O.)

Total program service expenses

including grants of \$

389,303.

Form 990 (2022) UNITED WAY OF TRUMBULL COUNTY Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		х
_	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	4		
5	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			x
40-	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			v
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	, 1 , , ,	14a		
Ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			_ <u>-</u> -
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
.0	1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	

Form 990 (2022) UNITED WAY OF TRUMBULL COUNTY Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
Ь	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
204	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	23a		
D	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Cohordula I. Doubl	25b		х
06		230		- 25
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			х
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			- v
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			١
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			l
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	х	
Pai	t V Statements Regarding Other IRS Filings and Tax Compliance		•	
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
19	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 22		1.03	1.10
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
U	(gambling) winnings to prize winners?	1c		
	(garrianing) withings to bire withings:	IC		

UNITED WAY OF TRUMBULL COUNTY Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

				Yes	NO
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	_			
	filed for the calendar year ending with or within the year covered by this return	2a 5	1	77	
_	If at least one is reported on line 2a, did the organization file all required federal employment tax return	าร?	2b	Х	v
3a			3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a		١,		Х
	financial account in a foreign country (such as a bank account, securities account, or other financial a	ccount)?	4a		Λ
D	If "Yes," enter the name of the foreign country	to (EDAD)			
E 0	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ad		E		Х
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a 5b		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transactif "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		21
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the		30		
Va			6a		Х
h	any contributions that were not tax deductible as charitable contributions? If "Yes," did the organization include with every solicitation an express statement that such contributions.		- Oa		
			6b		
7	were not tax deductible? Organizations that may receive deductible contributions under section 170(c).		00		
' а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and serv	vices provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was				
·	to file Form 8282?		7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co		7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra		7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained				
			8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:				
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:	I			
а		11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against				
	, · · · · · · · · · · · · · · · · · · ·	11b			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	ı	12a		
	,	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		10-		
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
b	Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the				
D		13b			
С		13c			
14a		100	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuner				
	excess parachute payment(s) during the year?		15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	t income?	16		Х
•	If "Yes," complete Form 4720, Schedule O.				
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any act	tivities			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17		
	If "Yes," complete Form 6069.				

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Calcabile O contains a vernous averate to any line in this Book VI					X
800	Check if Schedule O contains a response or note to any line in this Part VI					
Sec	tion A. Governing Body and Management					<u></u>
	ı	ı	0.1		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	21			
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.					
b	Enter the number of voting members included on line 1a, above, who are independent	1b	21			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with	any other			
	officer, director, trustee, or key employee?			2		X
3	Did the organization delegate control over management duties customarily performed by or under the	direc	t supervision			
	of officers, directors, trustees, or key employees to a management company or other person?			3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 99			4		X
5	Did the organization become aware during the year of a significant diversion of the organization's asso			5		Х
6	Did the organization have members or stockholders?			6	Х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap			Ť		
<i>,</i> a				7a	х	
	more members of the governing body? Are any governance decisions of the organization reserved to (or subject to approval by) members, st			1 a	21	_
D						х
_	persons other than the governing body?			7b		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year				37	
а	The governing body?			8a	X	
b	Each committee with authority to act on behalf of the governing body?			8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached in Part VII, Section A, who cannot be reached in Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, Section A, who cannot be reached and the Part VIII, which the Part VIII, which the Part VIII, which the					
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re	venue	Code.)			
					Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a		X
	If "Yes," did the organization have written policies and procedures governing the activities of such characteristics.					
	and branches to ensure their operations are consistent with the organization's exempt purposes?			10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body			11a	Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		- ·····g			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to			12b	X	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Ye			120		
С				100	х	
40				12c	X	
13	Did the organization have a written whistleblower policy?			13	Λ	- V
14	Did the organization have a written document retention and destruction policy?			14		X
15	Did the process for determining compensation of the following persons include a review and approval	I by in	dependent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?					
а	The organization's CEO, Executive Director, or top management official			15a	Х	
b	Other officers or key employees of the organization			15b	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	nent w	rith a			
	taxable entity during the year?			16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate					
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ	-	· ·			
	exempt status with respect to such arrangements?			16b		
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed NONE					
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, an	ין מסר	1-T (section 501/c)/2	ls only) avail	ahle
10		iu gal	1 (366110113011(6)(3	, o or ny	, availe	ADIG.
	for public inspection. Indicate how you made these available. Check all that apply. X Own website X Another's website X Upon request Other (explain of	on C-	hadula Ol			
40	·		,	-1.0		
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, con	ntlict	ot interest policy, ar	a tinar	ncial	
	statements available to the public during the tax year.					
20	State the name, address, and telephone number of the person who possesses the organization's boo	oks an	d records			
	CHRISTINE COPE - (330) 369-1000					
	295 HARMON AVE., NW, WARREN, OH 44483					

Form 990 (2022)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)			(C	C)		1041	(D)	(E)	(F)
Name and title	Average hours per	(do	not c	Posi heck i	more	l than is bot	one h an	Reportable compensation	Reportable compensation	Estimated amount of
	week	offic				or/trus		from	from related	other
	(list any hours for	or director				_		the organization	organizations (W-2/1099-MISC/	compensation from the
	related	tee or (rstee			ensateo		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	onal tri		oloyee	comp		1099-NEC)		and related
	below line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) CHRISTINE COPE	50.00									
PRESIDENT & CEO				X	7			47,602.	0.	4,724.
(2) SALLIE A. DAUGHERTY	40.00									
DIRECTOR OF FINANCE & ADMI				Х				34,989.	0.	2,880.
(3) WILLIAM AYRES	2.00				\ \ \ \			_	_	_
DIRECTOR		Х						0.	0.	0.
(4) LINSEY GRAY	2.00									
DIRECTOR		Х						0.	0.	0.
(5) STEVE CHIARO	2.00									
DIRECTOR		Х						0.	0.	0.
(6) ANDY BEDNAR	2.00									•
DIRECTOR	2 00	Х						0.	0.	0.
(7) MELISSA MAKI	3.00									•
SECRETARY	2 00	Х		X				0.	0.	0.
(8) JAMES LEDANKO	2.00	٠,,							0	0
DIRECTOR	2 00	Х						0.	0.	0.
(9) KAREEM MAINE	2.00	\ \							0	0
DIRECTOR	F 00	Х						0.	0.	0.
(10) JOSEPH JOHNSON	5.00	X		х				0.	0.	0
TREASURER (11) PON MOOPE	2.00	^		Δ				0.	0.	0.
(11) DON MOORE	2.00	Х						0.	0.	0.
(12) VAN NELSON	3.00	^						0.	0.	0.
VICE CHAIRMAN	3.00	Х		х				0.	0.	0.
(13) ROBERT NEMETH	2.00	^		Λ				0.	0.	<u> </u>
DIRECTOR	2.00	Х						0.	0.	0.
(14) EDDIE COLBERT	2.00							0.	0.	<u> </u>
DIRECTOR	2.00	х						0.	0.	0.
(15) DIANE SAUER	2.00							•		
DIRECTOR		х						0.	0.	0.
(16) PASTOR TODD JOHNSON	2.00									
DIRECTOR		х						0.	0.	0.
(17) TAMMY JORGENSEN	2.00									<u> </u>
DIRECTOR		Х						0.	0.	0.

232007 12-13-22 Form **990** (2022)

Page 8

(F)

(E)

(C)

(D)

(B)

(A)

Name and title	Average hours per box, unless person is both an officer and a director/trustee)						h an	Reportable compensation from	Reportable compensation from related	an	timate nount other	
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	com fr org and	pensa om the anizat d relat anizati	e ion ed
(18) LISA TADDEI	3.00			v				0	0.			
(19) TODD WEDDELL	CHAIRMAN X X 0 (19) TODD WEDDELL 2.00					0.	0.			0.		
DIRECTOR						0.			0.			
(20) BRIAN BOETTCHER	2.00	123						•	•			.
DIRECTOR		x						0.	0.			0.
(21) MARK PHILLILPS	2.00											
DIRECTOR		X						0.	0.			0.
(22) RICK STOCKBURGER	2.00											
DIRECTOR		Х						0.	0.			0.
(23) KRISTEN WOODS	2.00											
DIRECTOR		Х				L		0.	0.			0.
		-			L							
1b Subtotal								82,591.	0.		7,6	04.
c Total from continuation sheets to Part V								0.	0.	1	7 (0.
d Total (add lines 1b and 1c)								82,591.			7,6	04.
Total number of individuals (including but n compensation from the organization	iot ilmited to tr	iose	IISTE	ed a	.DOV	e) wi	10 re	eceived more than \$100	,,000 of reportable			0
											Yes	No
3 Did the organization list any former officer,			-		-		-		•			37
line 1a? If "Yes," complete Schedule J for s										3		X
4 For any individual listed on line 1a, is the su								•	•			Х
and related organizations greater than \$15Did any person listed on line 1a receive or a										4		
rendered to the organization? If "Yes," com							eiai	ed organization or indiv	idual for Services	5		Х
Section B. Independent Contractors	pioto Coriodai	00,	0, 0,	3011	porc							
1 Complete this table for your five highest co	•	•							•	sation f	from	
the organization. Report compensation for (A)	trie caleridar y	ear	enai	ng v	WILII	Or W	Turin	(B)	year.	(0	2)	
Name and business	address	N	INC	3				Description of s	ervices (Compe		n
							+					
2 Total number of independent contractors (i	ncluding but n	ot li	mite	d to		_	sted	d above) who received m	nore than			
\$100,000 of compensation from the organi	zation					0						
										Form	990 (2022)

Page 9

UNITED WAY OF TRUMBULL COUNTY Form 990 (2022) UNITED V
Part VIII Statement of Revenue

			Check if Schedule O	contains a	response	or note to any lin	e in this Part VIII			
					·	·	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1	b c d e f	Fundraising events	ributions) grants, and	1f 1g \$	410,674.	410,674.			
Program Service Revenue	2	a b c d	All other program service			Business Code				
	3	g	Total. Add lines 2a-2f Investment income (include other similar amounts)	ding divide	ends, intere	est, and	21,670.	>		21,670.
	4 5 6	а	Income from investment of Royalties							
	7	c d	Rental income or (loss) Net rental income or (loss) Gross amount from sales of assets other than inventory	6c	Securities	(ii) Other 60,000.				
ther Revenue		С	Less: cost or other basis and sales expenses Gain or (loss) Net gain or (loss)			60,741.	-741.	-741.		
Other	8	а	Gross income from fundraising including \$ contributions reported on Part IV, line 18 Less: direct expenses	ng events (not _ of See 8a					
	9	a b	Net income or (loss) from Gross income from gamin Part IV, line 19	g activitie	s. See 9a 9b					
	10	a b	Net income or (loss) from Gross sales of inventory, I and allowances Less: cost of goods sold Net income or (loss) from	less returr	10a					
Miscellaneous Revenue	11	a b c				Business Code				
ž Z	12	е	Total. Add lines 11a-11d Total revenue. See instruction				431,603.	-741.	0.	21,670.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respons	se or note to any line in	this Part IX		
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service	Management and	Fundraising
	· ·		expenses	general expenses	expenses
1	Grants and other assistance to domestic organizations	140 605	140 605		
	and domestic governments. See Part IV, line 21	149,695.	149,695.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
·	trustees, and key employees	124,103.	74,334.	18,602.	31,167.
6	Compensation not included above to disqualified	121/1000	7 1 7 3 3 1 4	10,0021	31/10/1
6					
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	21 100	15 000	1 020	4 2 4 2
7	Other salaries and wages	21,180.	15,800.	1,038.	4,342.
8	Pension plan accruals and contributions (include	4 - 5 -	A		2
	section 401(k) and 403(b) employer contributions)	1,505.	902.	248.	355.
9	Other employee benefits	10,975.	5,996.	2,809.	2,170.
10	Payroll taxes	10,799.	7,434.	1,090.	2,275.
11	Fees for services (nonemployees):				
а	Management				
b	Legal				
	Accounting	28,160.	20,662.	3,070.	4,428.
d				, ,	, -
	Professional fundraising services. See Part IV, line 17				
	 				
f	Investment management fees				
g	,				
	column (A), amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion	21 250	10 000	F06	0.64
13	Office expenses	21,358.	19,808.	586.	964.
14	Information technology				
15	Royalties				
16	Occupancy	5,120.	3,072.	624.	1,424.
17	Travel	1,614.	1,130.	220.	264.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,817.	1,772.	276.	769.
20	Interest		-		
21	Payments to affiliates	6,740.	3,033.	1,349.	2,358.
22	Depreciation, depletion, and amortization	7,618.	1,801.	2,700.	3,117.
23	. · · · · · · · · · · · · · · · · · · ·	17,535.	13,151.	1,327.	3,057.
23 24	Other expenses, Itemize expenses not covered	= 7,000		= , =	3,0074
24	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A),				
	amount, list line 24e expenses on Schedule 0.) COMMUNITY IMPACT PROGRA	38,720.	38,720.	0.	0.
a		25,112.		2,358.	
b	MISCELLANEOUS	•	12,684.	-	10,070.
С	REPAIRS AND MAINTENANCE	24,942.	16,212.	2,390.	6,340.
d	TELEPHONE	2,698.	2,428.	83.	187.
е	All other expenses	1,890.	669.	523.	698.
25	Total functional expenses . Add lines 1 through 24e	502,581.	389,303.	39,293.	73,985.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
22201	0 12-13-22				Form 990 (2022)

Form 990 (2022)

Part X | Balance Sheet

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or no	te to ar	ny line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	150.	1	150.		
	2	Savings and temporary cash investments	290,727.	2	309,740.		
	3	Pledges and grants receivable, net	103,057.	3	98,433.		
	4	Accounts receivable, net			4		
	5	Loans and other receivables from any current of					
		trustee, key employee, creator or founder, subs	tantial	contributor, or 35%			
		controlled entity or family member of any of the	se pers	sons		5	
	6	Loans and other receivables from other disqual	ified pe	ersons (as defined			
ets		under section 4958(f)(1)), and persons describe		6			
	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
⋖	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other		1.50.510			
		basis. Complete Part VI of Schedule D			67.054		
	b	Less: accumulated depreciation			67,254.	10c	0.
	11	Investments - publicly traded securities			621,663.	11	579,022.
	12	Investments - other securities. See Part IV, line				12	
	13	Investments - program-related. See Part IV, line		13			
	14	Intangible assets	04 240	14	110 040		
	15	Other assets. See Part IV, line 11			24,340.	15	112,240.
	16	Total assets. Add lines 1 through 15 (must equ			1,107,191.	16	1,099,585.
	17	Accounts payable and accrued expenses			383.	17	383.
	18	Grants payable		18			
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
Liabilities	22	Loans and other payables to any current or form					
ΡΪΙ		trustee, key employee, creator or founder, subs				00	
Lia		controlled entity or family member of any of the				22	
	23	Secured mortgages and notes payable to unrel				24	
	25	Unsecured notes and loans payable to unrelate Other liabilities (including federal income tax, pa				24	
	23	parties, and other liabilities not included on line					
		of Schedule D			19,102.	25	113,293.
	26	Total liabilities. Add lines 17 through 25			19,485.	26	113,676.
		Organizations that follow FASB ASC 958, che	eck he	re X	, ,		
Ses		and complete lines 27, 28, 32, and 33.					
<u>a</u> u	27	Net assets without donor restrictions			886,651.	27	758,657.
Ba	28	Net assets with donor restrictions			201,055.	28	227,252.
nd I		Organizations that do not follow FASB ASC 9					
Ę		and complete lines 29 through 33.	•				
S 0	29	Capital stock or trust principal, or current funds				29	
set	30	Paid-in or capital surplus, or land, building, or e				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated in				31	
Red	32	Total net assets or fund balances			1,087,706.	32	985,909.
	33				1,107,191.	33	1,099,585.
							Form 990 (2022)

Form **990** (2022)

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		1,6	
2	Total expenses (must equal Part IX, column (A), line 25)	2		2,5	
3	Revenue less expenses. Subtract line 2 from line 1	3		0,9	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,08	7 <u>,</u> 7	<u>06.</u>
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-3	0,8	<u> 19.</u>
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	98	5,9	09.
Pa	rt XII Financial Statements and Reporting	•			
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	e O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat				
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Scl	nedule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		За		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2022)

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Employer identification number 34-1083629

				TRUMBULL COU					4-1083629					
Pa	rt I	Reason for Public (Charity Status.	(All organizations must o	omplete tl	his part.) S	See instruction	ns.						
The	organ	ization is not a private found												
1		A church, convention of ch	urches, or association	on of churches describe	d in sectio	n 170(b)(1)(A)(i).							
2		A school described in sect i	•											
3		A hospital or a cooperative)(b)(1)(A)(i	ii).							
4		A medical research organiz					-)(iii). Enter	the hospital's name.					
-		city, and state:		,			(// //	, ,	, ,					
5		An organization operated for	or the benefit of a co	llege or university owner	d or opera	ted by a d	overnmental i	ınit describ	ned in					
_		section 170(b)(1)(A)(iv). (C		g,	,									
6		A federal, state, or local gov		nental unit described in	section 17	70(b)(1)(A)	(v).							
7	X							he general	public described in					
•		An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)												
8		A community trust describe		(1)(A)(vi) (Complete Par	+ 11 \									
9	П	An agricultural research org			A	ed in coniu	inction with a	land-grant	college					
•		or university or a non-land-g				-		_						
		university:	grant college or agric	altare (see instructions).	. Litter the	marrie, en	y, and state o	i ti ic concg	JC 01					
10		An organization that norma	ully receives (1) more	than 33 1/30/ of its sun	port from	contributio	ne mombore	hin foos a	nd gross receipts from					
10		activities related to its exen												
		income and unrelated busin		(less section 511 tax) if	om busine	esses acqu	lired by the of	ganization	arter June 30, 1975.					
11		See section 509(a)(2). (Cor		ively to toot for public or	ofoty Soo	coation El	20(0)(4)							
12	H	An organization organized an organization organized a	· ·					orn, out the	nurnassa of ana ar					
12		-	•					-						
		more publicly supported or							DIRECK THE DOX OH					
_		lines 12a through 12d that							, airtina					
а														
		the supported organization		1 ' ' '	a majonty	or the aire	Clors or truste	ees or trie s	supporting					
		organization. You must o												
b		☐ Type II. A supporting org	· · · · · · · · · · · · · · · · · · ·				-	• • •	-					
		control or management o			same perso	ons that co	ontrol or mana	age the sup	рропеа					
_		organization(s). You mus						II :	مالاند. الم					
C		☐ Type III functionally inte	- '					illy integrati	ea with,					
_		its supported organization		•					:t:(-)					
d		☐ Type III non-functionally						•	` '					
		that is not functionally int	•	• ,	•		•	d an attent	iveness					
		requirement (see instruct	•	-				U. T UI						
е		□ Check this box if the orga □ Check this box if the					a Type I, Type	ıı, туре ііі						
		functionally integrated, or		nally integrated support	ing organi	zation.								
T		er the number of supported o	•						,					
<u>g</u>		vide the following information i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga	inization listed	(v) Amount of	f monetary	(vi) Amount of other					
	,	organization	(-,	(described on lines 1-10	in your governi	ng document?	support (see ir	,	support (see instructions)					
				above (see instructions))	100	110								
Tota	al													

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	582,849.	658,889.	600,271.	591,559.	410,674.	2,844,242.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	582,849.	658,889.	600,271.	591,559.	410,674.	2,844,242.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
	Public support. Subtract line 5 from line 4.						2,844,242.
	tion B. Total Support	-					
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 4	582,849.	658,889.	600,271.	591,559.	410,674.	2,844,242.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,	14 601	22 566	15 270	26 051	21 (70	101 147
	and income from similar sources	14,681.	22,566.	15,379.	26,851.	21,670.	101,147.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						2 045 200
	Total support. Add lines 7 through 10	-1- / !				40	2,945,389.
	Gross receipts from related activities,	•	,	6		12	
13	First 5 years. If the Form 990 is for the						
Sec	organization, check this box and stop etion C. Computation of Publ						<u></u>
	Public support percentage for 2022 (I			column (f))		14	96.57 %
	Public support percentage from 2021					15	97.24 %
	33 1/3% support test - 2022. If the o						
104	stop here. The organization qualifies	-					
h	33 1/3% support test - 2021. If the o						
	and stop here. The organization qual	-					
17a	10% -facts-and-circumstances tes						
., .	and if the organization meets the fact						
	meets the facts-and-circumstances to		,		•	vi now the organiz	
h	10% -facts-and-circumstances tes	-		*	-		
	more, and if the organization meets the	ū				*	. 570 01
	organization meets the facts-and-circ		•		•		
18	Private foundation. If the organization						

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	elow, please con	ipiete i art ii.)				
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and			, ,	` '	, ,	,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
2	Gross receipts from activities that					+	
3	are not an unrelated trade or bus-						
	in						
4						+	
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
_	or expended on its behalf					_	
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 5						
7 <i>a</i>	Amounts included on lines 1, 2, and						
	3 received from disqualified persons				<u> </u>		
b	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6						
10a	Gross income from interest,	\					
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital						
13	assets (Explain in Part VI.)						
	First 5 years. If the Form 990 is for the	o organization's	first second third	fourth or fifth tay	voar as a soction	1 501(c)(3) organizat	tion
17	check this box and stop here	•		•	•		lion,
Sec	ction C. Computation of Publ		ercentage				
	Public support percentage for 2022 (I			column (f))		15	0
						16	9
	Public support percentage from 2021 ction D. Computation of Investigation					16	<u> </u>
						17	
	Investment income percentage for 20					—	9
	Investment income percentage from 2					18	17 is not
198	33 1/3% support tests - 2022. If the						17 IS NOT
	more than 33 1/3%, check this box at						
b	33 1/3% support tests - 2021. If the	· ·			•	•	
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organizatio	n did not check a	a box on line 14, 19	a, or 19b, check t	his box and see i	nstructions	L

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3с		
4a		
4b		
4c		
_		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9с		
10a		
10b		

Pa	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
	<i>y</i> 11 0 0		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
-	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
	and the state of t		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		100	
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
Ū	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)			
' a	The organization satisfied the Activities Test. Complete line 2 below.	1		
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction	ns)	
2	Activities Test. Answer lines 2a and 2b below.) 	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
-	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
h	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
~	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
_	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

	ddle A (Form 990) 2022 GMTTDD WITT OT TROTIDODD C			74 1003023 Page 0
Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	Org	anizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	trust c	n Nov. 20, 1970 (explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must of	comple	te Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990) 2022

emergency temporary reduction (see instructions).

instructions).

Pa	rt V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continue	ed)	
Sect	ion D - Distributions		•		Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes		1	
2	Amounts paid to perform activity that directly furthers exem	pt purposes of supported			
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpos	ses of supported organization	S	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pr	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which t	the organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2022 from Section C, line 6		9		
10	Line 8 amount divided by line 9 amount		10		
Sect	(i) (ii) Section F - Distribution Allocations (see instructions) Excess Distributions Underdistribution			,	(iii) Distributable

Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
_3	Excess distributions carryover, if any, to 2022			
a	From 2017			
b	From 2018			
c	From 2019			
d	From 2020			
е	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
a	Excess from 2018			
b	Excess from 2019			
c	Excess from 2020			
d	Excess from 2021			
<u>e</u>	Excess from 2022			

Schedule A (Form 990) 2022

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
	(Occ mandonoma)
_	

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

UNITED WAY OF TRUMBULL COUNTY

Employer identification number 34-1083629

Pa	rt I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	ne 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor adv	ised funds
	are the organization's property, subject to the organization's	_	
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of		
Pa	rt II Conservation Easements. Complete if the org		
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply).	
	Preservation of land for public use (for example, recrea	ation or education) Preservation o	of a historically important land area
	Protection of natural habitat	Preservation of	of a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	n of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic str	ructure included in (a)	2c
d	Number of conservation easements included in (c) acquired	after July 25,2006, and not on a	
	historic structure listed in the National Register		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	ne organization during the tax
	year		
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, handling of	f
	violations, and enforcement of the conservation easements i	it holds?	Yes
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing cor	nservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conserv	ration easements during the year
8	Does each conservation easement reported on line 2(d) above		
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation	-	
	balance sheet, and include, if applicable, the text of the footi	note to the organization's financial stater	nents that describes the
Do	organization's accounting for conservation easements. rt III Organizations Maintaining Collections o	f Art Historical Transuras or (Other Similar Assets
Га	Complete if the organization answered "Yes" on Form		Julei Sillilai Assets.
	-		and balance about weeks
ıa	If the organization elected, as permitted under FASB ASC 95		
	of art, historical treasures, or other similar assets held for pul		
L	service, provide in Part XIII the text of the footnote to its final		
D	If the organization elected, as permitted under FASB ASC 95	· ·	
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in fur	therafice of public service,
	provide the following amounts relating to these items:		Φ.
	(i) Revenue included on Form 990, Part VIII, line 1		·
•			
2	If the organization received or held works of art, historical tre		iai gain, provide
_	the following amounts required to be reported under FASB A		φ.
a	Revenue included on Form 990, Part VIII, line 1		

Pai	rt III Organizations Maintaining C	ollections of A	t, Histori	ical Tr	easures, d	or Other	Similar As	sets(conti	nued)	
3	Using the organization's acquisition, accession	n, and other record	s, check an	y of the	following tha	t make sig	nificant use o	f its		
	collection items (check all that apply):									
а	Public exhibition	d	Loa	n or exc	hange progra	am				
b	Scholarly research	е	Oth	er						
С	Preservation for future generations									
4	Provide a description of the organization's co	llections and explain	n how they	further t	he organizati	on's exem	pt purpose in	Part XIII.		
5	During the year, did the organization solicit or	receive donations	of art, histor	ical trea	sures, or oth	er similar a	ssets			
	to be sold to raise funds rather than to be ma	intained as part of t	he organiza	tion's co	ollection?			Yes		No
Pai	rt IV Escrow and Custodial Arrang	gements. Comple	ete if the org	ganizatio	n answered '	'Yes" on F	orm 990, Part	IV, line 9, o	r	
	reported an amount on Form 990, Part	X, line 21.								
1a	Is the organization an agent, trustee, custodia	an or other intermed	liary for con	tributior	ns or other as	sets not in	cluded		_	
	on Form 990, Part X?							Yes		No
b	If "Yes," explain the arrangement in Part XIII a	and complete the fo	llowing table	e:						
								Amour	ıt	
С	Beginning balance						1c			
d	Additions during the year						1d			
е	Distributions during the year						1e			
f	Ending balance						1f			1
2 a	Did the organization include an amount on Fo	orm 990, Part X, line	21, for escr	row or c	ustodial acco	unt liability	/?	Yes	<u> </u>	No
	If "Yes," explain the arrangement in Part XIII.									
Pai	rt V Endowment Funds. Complete if							11.15		
	-	(a) Current year	(b) Prior	year	(c) Two year	s back (d) Three years b	ack (e) Fou	r years I	раск
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curre		e (line 1g, c	olumn (a	a)) held as:					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment	%								
С	Term endowment9	=								
	The percentages on lines 2a, 2b, and 2c shou	· ·								
3a	Are there endowment funds not in the posses	ssion of the organiza	ation that ar	e held a	nd administe	red for the	•		V	NI -
	organization by:								Yes	No
	(i) Unrelated organizations								\vdash	
	(ii) Related organizations								\vdash	
b	If "Yes" on line 3a(ii), are the related organizat							3b		
Bo:	Describe in Part XIII the intended uses of the		wment fund	ds.						
Pai	rt VI Land, Buildings, and Equipm		Dort IV lin	11	Farm 000	N Dort V III	20.10			
	Complete if the organization answered		 		1		1	(1) D		
	Description of property	(a) Cost or or basis (investn			or other		umulated eciation	(d) Boo	k value	Э
	Lond	` `	ielit)	Dasis	(other)	uepri	-cialioi i			
_	Land									
b	Buildings									
	Leasehold improvements			16	8,613.	1 /	58,613.			0.
	1 1			10	0,010.	Τ,	JU, UIJ •			<u> </u>
	Other		V column /	D) line 1	(Oc.)					0.
เบเส	i Aud iiles la tillough le. (Column (u) must et	juari onni 330, Fall	n, colullii (l	ו אווווי, נכי	<i>uu.)</i>					.

Schedule D (Form 990) 2022 UNITED WAY	OF TRUMBULL CO	OUNTY	34-1083629 Page 3
Part VII Investments - Other Securities.			r age c
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	11b. See Form 990, Part X, line 12	<u>.</u>
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost	
(1) Financial derivatives	, ,	• •	•
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.	an Farma 000 Dart IV line 1	11. Cas Farms 000 Bart V line 10	
Complete if the organization answered "Yes"			
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost	or end-of-year market value
(1)			
(2)			
(3)			
(4)	4		
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line 1	11d. See Form 990, Part X, line 15	i.
(a)	Description		(b) Book value
(1) BENEFICIAL INTEREST IN AS	SETS HELD BY (COMMUNITY	
(2) FOUNDATIONS			20,023.
(3) OPERATING LEASE RIGHT-OF-	USE ASSETS		92,217.
(4)			·
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	15)		112,240.
Part X Other Liabilities.	e 13.)		
Complete if the organization answered "Yes"	on Form 990 Part IV line 1	11a or 11f See Form 990 Part Y	line 25
(a) Description of liebility	OTT OTTI 550, I art IV, III C I	The of Thi. Gee Form 330, Fart X,	(b) Book value
., . , , , , , , , , , , , , , , , , ,			(b) Book value
(1) Federal income taxes	₽		6 401
(2) DESIGNATED PLEDGES PAYABL	IE .		6,401.
(3) LEASE LIABILITIES			
(4) ACCRUED LIABILITIES			14,675.
(5)			
(6)			1
(7) (8)			

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

113,293.

Pa	rt XI Reconciliation of Revenue per Audited Financial Stat		Revenue per R	Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line			1 . 1	271 507
1	Total revenue, gains, and other support per audited financial statements			1	374,587.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 - 1			
a	• • • • • • • • • • • • • • • • • • • •				
b				-	
C	1 7 3		-57,016.	-	
d	,				57 O16
e	• • • • • • • • • • • • • • • • • • • •			2e	-57,016. 431,603.
3	Subtract line 2e from line 1			3	431,003.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1.1			
a	, , , , , , , , , , , , , , , , , , , ,			-	
b	,	•		-	٥
_C				4c	431,603.
5 Do	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) art XII Reconciliation of Expenses per Audited Financial Sta			5 Doturn	
Pa			n Expenses per	Return	l .
	Complete if the organization answered "Yes" on Form 990, Part IV, line				502,581.
1	Total expenses and losses per audited financial statements			1	302,301.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	4 - 1			
a				-	
b	, , , , , , , , , , , , , , , , , , , ,			-	
С				-	
d					0
е				2e	0.
3	Subtract line 2e from line 1			3	502,581.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1.1			
а	, , , , , , , , , , , , , , , , , , , ,			-	
b	, , , , , , , , , , , , , , , , , , , ,			-	0
_C				4c	0. 502,581.
5 D a	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18. art XIII Supplemental Information.	.)		5	302,301.
		D 10/11 41	101 5 11/1	4.5	" 0 D 1 V
	ride the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; s 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any			4; Part X,	iine 2; Part XI,
100	Ted and 45, and 1 are All, intes 2d and 45. Also complete this part to provide any	y additional infor	mation.		
PAI	RT XI, LINE 2D - OTHER ADJUSTMENTS:				
	,				
RE	ALIZED AND UNREALIZED GAIN ON INVESTMENT	rs			-57,016.

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990. Go to www.irs.gov/Form990 for the latest information. Open to Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

UNITED WAY OF TRUMBULL COUNTY

Employer identification number 34-1083629

ONITED WA	1 OF IROF	IDODD COONII	-				34-108	3023
Part I General Information on Grants a	nd Assistance							
1 Does the organization maintain records t	o substantiate th	e amount of the grants	s or assistance, the	grantees' eligibilit	y for the grants or ass	sistance, and the selec	tion	
criteria used to award the grants or assis	stance?						Yes	☐ No
2 Describe in Part IV the organization's pro								
Part II Grants and Other Assistance to I	_				anization answered "\	Yes" on Form 990, Part	t IV, line 21, for any	
recipient that received more than \$	5,000. Part II car	n be duplicated if addit	tional space is need	ded.				
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of gra or assistance	
AMERICAN RED CROSS - GREATER AKRON AND MAHONING VALLEY - 661 MAHONING AVENUE - WARREN, OH 44482	53-0196605	501(C)(3)	27,944.	0.			EMERGENCY, HEALTH A SAFETY, AND VOLUNTE SERVICES	
BIG BROTHERS/BIG SISTERS OF MAHONING VALLEY, INC 325 NORTH STATE ST GIRARD, OH 44420	34-1139677	501(C)(3)	6,143.	0.			MENTORING PROGRAM	
CATHOLIC CHARITIES REGIONAL AGENCY 2401 BELMONT AVE.							COUNSELING; EMERGEN ASSISTANCE; CRISIS PREGNANCY & FIRST S	STEP;
YOUNGSTOWN, OH 44505	34-0714330	501(C)(3)	17,272.	0.			SENIOR SUPPORT SERV	VICES
CHILDREN'S REHABILITATION CENTER 885 HOWLAND-WILSON RD. NE WARREN, OH 44484-2100	34-0833506	501(C)(3)	22,122.	0.			PEDIATRIC REHABILIT SERVICES; SPECIALIZ CARE	
NILES COMMUNITY SERVICES, INC. TIFFANY SQUARE, 401 VIENNA AVE. NILES, OH 44446	34-1464447	501(C)(3)	7,294.	0.			EMERGENCY ASSISTANC	CE TO
SALVATION ARMYWARREN CORPS 270 FRANKLIN ST. SE	12 5562254	E01/G)/3)	0.004				YOUTH AND FAMILY SERVICES; MENTAL AN PHYSICAL HEALTH SER	
WARREN, OH 44483	13-5562351	DOT(C)(3)	9,024.	0.			BASIC HUMAN NEEDS	

3 Enter total number of other organizations listed in the line 1 table

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SCOPE, INC. TRUMBULL COUNTY 375 N. PARK AVENUE WARREN, OH 44481	34-0938370	501(C)(3)	5,863.	0.			IN-HOME SERVICES; VOLUNTEER SERVICES; PRESCRIPTION ASSISTANCE ADULT DAY CARE
SOMEPLACE SAFE, INC. 1540 TOD AVE. WARREN, OH 44485	34-1255329		5,721.	0.			SHELTER AND LEGAL ADVOCACY
TRUMBULL MOBILE MEALS, INC. 323 EAST MARKET ST. WARREN, OH 44481	23-7137110	501(C)(3)	7,748.	0.			HOME-DELIVERED MEALS
GREATER WARREN-YOUNGSTOWN URBAN LEAGUE, INC 290 WEST MARKET ST. SW - WARREN, OH 44481-1072	34-0714784	501(C)(3)	8,657.	0.			EDUCATION & EMPLOYMENT SERVICES; EMERGENCY SHELTER; FAIR HOUSING SERVICES
HELP NETWORK OF NORTHEAST OHIO P.O. BOX 46 YOUNGSTOWN, OH 44501-0046	34-1196630	501(C)(3)	13,274.	0.			24 HOUR CRISIS HOTLINE
SECOND HARVEST FOOD BANK OF MAHONING VALLEY - 2805 SALT SPRINGS RD - YOUNGSTOWN, OH 44509	34-1380074		5,450.	0.			OUTREACH AND TRUANCY INTERVENTION PROGRAM

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
			X		
Part IV Supplemental Information. Provide the information	ion required in Part I, lin	e 2; Part III, column	n (b); and any other a	dditional information.	
PART I, LINE 2:					
THE COMMUNITY INVESTMENT COMMI	TTEE OF THE	GOVERNING	BODY REVIE	WS	
INFORMATION PROVIDED BY EVERY (GRANT RECIPI	ENT DETAIL	JING HOW GR	ANT FUNDS	
WERE USED. THE COMMITTEE RESERV	VES THE RIGH	T TO REQUE	EST ADDITIO	NAL	
INFORMATION OR SUPPORTING DOCU	MENTATION WH	ENEVER THE	Y DEEM IT	REASONABLE	
AND APPROPRIATE.					

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047
2022
Open to Public Inspection

Go to www.irs.gov/Form990 for the latest information.

Name of the organization

UNITED WAY OF TRUMBULL COUNTY

Employer identification number 34-1083629

FORM 990, PART VI, SECTION A, LINE 6:

THE ORGANIZATION HAS MEMBERS.

FORM 990, PART VI, SECTION A, LINE 7A:

THE GOVERNING BODY (BOARD OF DIRECTORS) IS ELECTED BY THE MEMBERSHIP OF THE ORGANIZATION. THE MEMBERSHIP CONSISTS OF ALL PERSONS WHO HAVE CONTRIBUTED TO THE ORGANIZATION DURING THE TWELVE MONTH FISCAL PERIOD IMMEDIATELY PRECEDING A MEMBERSHIP MEETING.

FORM 990, PART VI, SECTION B, LINE 11B:

THE PRESIDENT & CEO, TREASURER, AND FINANCE DIRECTOR INITIALLY REVIEW THE FORM 990 FOR ACCURACY. THE FORM 990 IS THEN SUBMITTED, PER UNITED WAY POLICY, TO THE GOVERNING BODY FOR REVIEW. THE GOVERNING BODY APPROVES THE 990 FOR FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ON AN ANNUAL BASIS, THE ORGANIZATION PROVIDES A CONFLICT OF INTEREST QUESTIONAIRE TO MEMBERS OF THE GOVERNING BODY FOR THEIR COMPLETION.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION OF ALL OFFICERS AND OTHER STAFF OF THE ORGANIZATION

(INCLUDING THE PRESIDENT & CEO AND THE DIRECTOR OF FINANCE &

ADMINISTRATION) IS REVIEWED ON AN ANNUAL BASIS BY INDEPENDENT MEMBERS OF

THE GOVERNING BODY. COMPARABLE WAGES AND BENEFITS FOR SIMILARLY SITUATED

POSITIONS AND EXPERIENCE ARE CONSIDERED. THE ACTIONS OF THE GOVERNING BODY

Schedule O (Form 990) 2022 Page **2**

Name of the organization UNITED WAY OF TRUMBULL COUNTY	Employer identification number 34-1083629
FORM 990, PART VI, SECTION C, LINE 19:	
ALL INFORMATION OPEN TO PUBLIC INSPECTION IS AVAILABLE UP	ON REQUEST AT THE
OFFICE OF THE UNITED WAY OF TRUMBULL COUNTY.	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
AGENCY CAMPAIGN SUPPORT DESIGNATED FOR SUBSEQUENT PERIODS	222,252.
NET ASSETS RELEASED FROM RESTRICTIONS VIA SATISFACTION OF	
TIME RESTRICTIONS	-196,055.
REALIZED AND UNREALIZED LOSS ON INVESTMENTS	-57,016.
TOTAL TO FORM 990, PART XI, LINE 9	-30,819.
FORM 990, PART XII, LINE 2C:	
AS IN PRIOR YEARS, COMMITTEE OF THE GOVERNING BODY OVERSE	ES THE INITIAL
REVIEW OF ALL FINANCIAL STATEMENTS AND RECOMMENDS TO THE	GOVERNING BODY
THE SELECTION, WHEN NECESSARY, OF AN INDEPENDENT ACCOUNTA	NT.